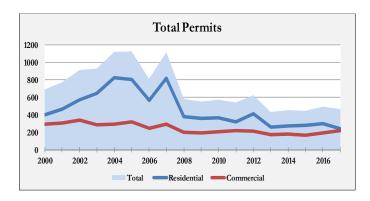


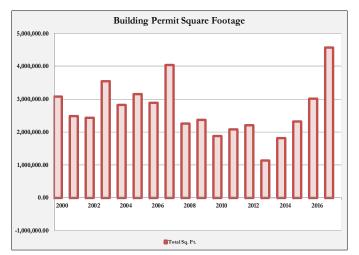


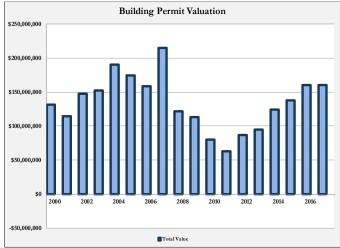
NOVEMBER 2017

Development & Growth Management Report

Residential & Commercial Growth







The Planning Department tracks the total number of building permits issued on an annual basis in the City of Topeka. Total building permits issued is an indicator of development activity. Data is projected through 2017. From 2016 to 2017,

total building permits are projected to decrease 6.1% from 495 to approximately 465. A 13.8% (196 vs. 223) increase in projected **commercial permits** is not enough to offset an 19.1% decrease in projected **residential permits** from 2016 (299 vs. 242).

The Planning Department tracks the square footage and value of all building permits. Both building square footage and building value can be used to better understand the scale of investment per building permit issued within the City of Topeka. Data is projected through 2017.

From 2016 to 2017, **building square footage** is projected to increase by 51.3%, (3,023,538 sq. ft. vs. 4,574,737 sq. ft.). The **value of building permits** is projected to decrease by 0.1% (\$160,406,799 vs. " Both building square footage and building value can be used to better understand the scale of investment per building permit issued within the City of Topeka. "

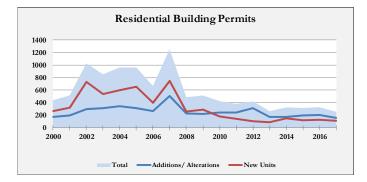
\$160,191,859). The table below and map on page 3 show the **Top 10 Permits** by valuation for the month.

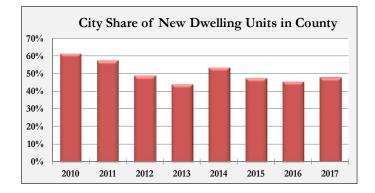
	TOP 10 PERMITS	
3728 SE 6TH AVE	RESER'S NEW CONSTRUCTION OF PLANT	\$12,100,000
215 SE QUINCY ST	HARVESTERS INTERIOR ALTERATIONS	\$2,083,803
240 SE 29TH ST	AFFORDABLE FAMILY STORAGE INT ALTERATIONS	\$1,000,000
2727 SW WANAMAKER RD	SOLA SALON STUDIOS TENANT FINISH	\$580,000
6317 SW 43RD CT	LOT 10 BLOCK A LAUREN'S BAY SUBDIVISION	\$475,000
4236 SW KIRKLAWN AVE	FRITO LAY INC CONVEYOR—STRUCTURAL	\$393,687
3728 SE 6TH AVE	RESER'S PRE-TREAT BUILDING	\$350,000
2700 SW BUCHANAN ST	WU GOLF PRACTICE FACILITY ON TCC COURSE	\$350,000
1414 SW ARBOR VALLEY DR	ARBOR VALLEY SENIOR HOMES CLUBHOUSE	\$325,000
109 N KANSAS AVE	TRAILS MARKET FIRE RESTORATION	\$300,000

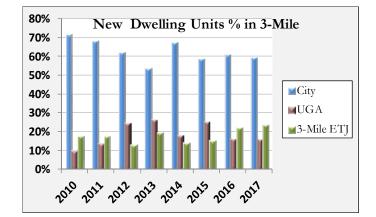


NOVEMBER 2017

Residential Growth







The Planning Department tracks the total number of **residential building permits** issued in the City of Topeka as an indicator of housing growth. Data is presented from 2000 through 2017. The number of new residential building permits (by units) is projected to decrease 7.3% (124 vs. 115) between 2016 and 2017, with the number of additions and alterations remaining well above new construction but still projecting a 20.6% decrease (204 vs. 162).

The Planning Department tracks the **number and location of** <u>**new**</u> residential dwelling units created within Topeka and Shawnee County in order to evaluate 2015 policy changes made in the Topeka Land Use and Growth Management Plan 2040 (LUGMP). A key performance indicator of the LUGMP is Topeka's percentage of new dwelling units relative to those outside the city. For evaluation, Shawnee County is divided into Topeka's Urban Growth Area: Tier 1 (City), Tier 2/3 (UGA), Topeka's Extra Territorial Jurisdiction (3-mile ETJ), and the balance of Shawnee County (Non-ETJ). Data is shown from 2010.

The **city's share of new dwelling units** compared to all of Shawnee County was 45.8% in 2016, compared to 48.8% as of November 2017.

In 2016, dwelling unit share of new city dwelling units as a portion of the 3-mile ETJ area was 61.4% and 79% of the UGA. As of November 2017, share of new city dwelling units was 60% as a portion of the 3-mile ETJ area and 78.9% of the UGA.

Prime Vacant Lots in the City				
Year	2014	2015	2016	
Beginning Balance	1206	1191	1155	
Net New Platted Lots	39	2	40	
Building Permits	-54	-38	-52	
Ending PVL Balance	1191	1155	1143	

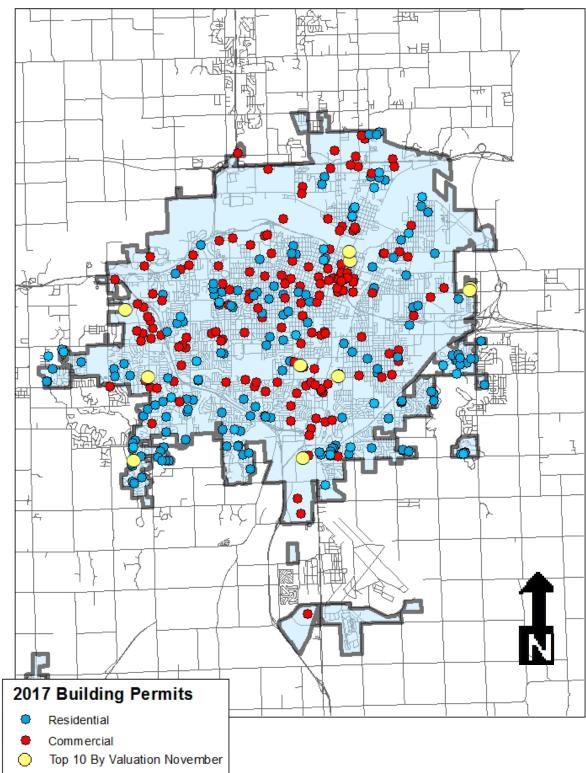
Prime vacant lots are those lots within the city that were platted since 1970. Topeka has a sufficient supply of prime vacant lots at the end of 2016 to accommodate 11-12 years of housing growth for new single/two-family dwellings.

2



NOVEMBER 2017

2017 Building Permits



3