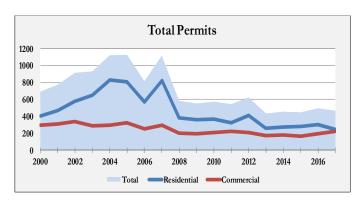
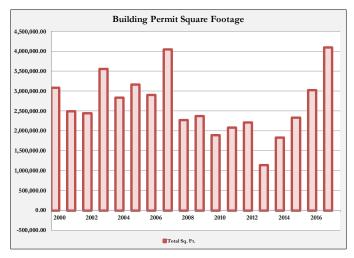


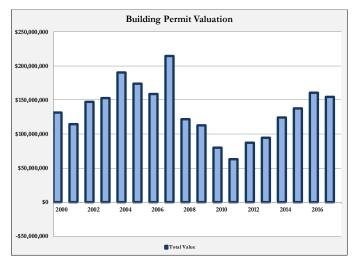
3rd Quarter 2017

Development& Growth Management Report

Residential & Commercial Growth







The Planning Department tracks the total number of building permits issued on an annual basis in the City of Topeka. Total building permits issued is an indicator of development activity. Data is projected through 2017. From 2016 to 2017,

total building permits are projected to decrease 6.1% from 495 to approximately 465. A 12.2% (196 vs. 220) increase in projected commercial permits is not enough to offset an 18.1% decrease in projected residential permits from 2016 (299 vs. 245).

The Planning Department tracks the square footage and value of all building permits. Both building square footage and building value can be used to better understand the scale of investment per building permit issued within the City of Topeka. Data is projected through 2017.

From 2016 to 2017, **building square footage** is projected to increase by 35.2%, (3,023,538 sq. ft. vs. 4,088,213 sq. ft.). The **value of building permits** is projected to

building square footage and building value can be used to better understand the scale of investment per building permit issued within the City of Topeka.

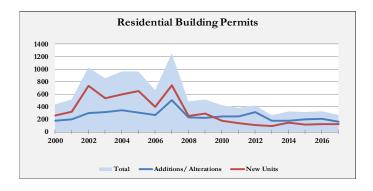
decrease by 3.9% (\$160,406,799 vs. \$154,199,352). The table below and map on page 3 show the **Top 10 Permits** by valuation for the month.

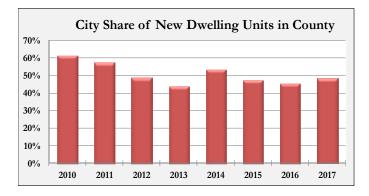
| TOP 10 PERMITS YEAR TO DATE | | | |
|-------------------------------|---|--------------|--|
| 912 S KANSAS AVE | CYRUS HOTEL – PARENT PERMIT | \$17,500,000 | |
| 500 SW WANAMAKER RD | FEDERAL HOME LOAN BANK – PARENT PERMIT | \$12,400,000 | |
| 3728 SE 6TH ST | RESER'S PARTIAL PERMIT – STRUCTURAL FRAMING | \$9,880,000 | |
| 1205 SW 29 TH ST | BREWSTER COTTONWOOD VILLAS NEW BUILD | \$5,306,841 | |
| 2700 SW BUCHANAN ST | TOPEKA COUNTRY CLUB ADDITIONS & ALTERATIONS | \$5,000,000 | |
| 701 SW 8 TH AVE | GRACE CATHEDRAL FULL PERMIT PHASE 2 | \$3,688,255 | |
| 1205 SW 29TH ST | BREWSTER PARKING GARAGE | \$3,580,146 | |
| 1600 SW 34TH ST | SHANER ELEMENTARY PRE-K ADDITION & RENO | \$2,964,907 | |
| 5929 SW 19 TH TERR | COLAW FITNESS | \$2,800,000 | |
| 1100 SW 57 TH ST | TARGET MODIFICATIONS FOR HVAC | \$2,795,842 | |

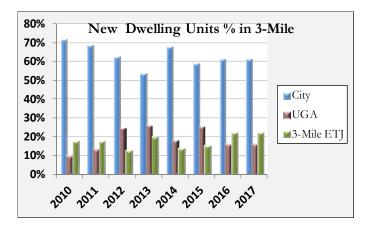


3rd Quarter 2017

Residential Growth







The Planning Department tracks the total number of residential building permits issued in the City of Topeka as an indicator of housing growth. Data is presented from 2000 through 2017. The number of new residential building permits (by units) is projected to decrease 2.4% (124 vs. 121) between 2016 and 2017, with the number of additions and alterations remaining well above new construction but still projecting a 19.6% decrease (204 vs. 164).

The Planning Department tracks the **number and location of new** residential dwelling units created within Topeka and Shawnee County in order to evaluate 2015 policy changes made in the Topeka Land Use and Growth Management Plan 2040 (LUGMP). A key performance indicator of the LUGMP is Topeka's percentage of new dwelling units relative to those outside the city. For evaluation, Shawnee County is divided into Topeka's Urban Growth Area: Tier 1 (City), Tier 2/3 (UGA), Topeka's Extra Territorial Jurisdiction (3-mile ETJ), and the balance of Shawnee County (Non-ETJ). Data is shown from 2010.

The city's share of new dwelling units compared to all of Shawnee County was 45.8% in 2016, compared to 48.9% as of September 2017.

In 2016, dwelling unit share of new city dwelling units as a portion of the 3-mile ETJ area was 61.4% and 79% of the UGA. As of September 2017, share of new city dwelling units was 61.5% as a portion of the 3-mile ETJ area and 79.1% of the UGA.

| Prime Vacant Lots in the City | | | | |
|-------------------------------|------|------|------|--|
| Year | 2014 | 2015 | 2016 | |
| Beginning Balance | 1206 | 1191 | 1155 | |
| Net New Platted Lots | 39 | 2 | 40 | |
| Building Permits | -54 | -38 | -52 | |
| Ending PVL Balance | 1191 | 1155 | 1143 | |
| | | | | |

Prime vacant lots are those lots within the city that were platted since 1970. Topeka has a sufficient supply of prime vacant lots at the end of 2016 to accommodate 11-12 years of housing growth for new single/two-family dwellings.



3rd Quarter 2017

2017 Building Permits

